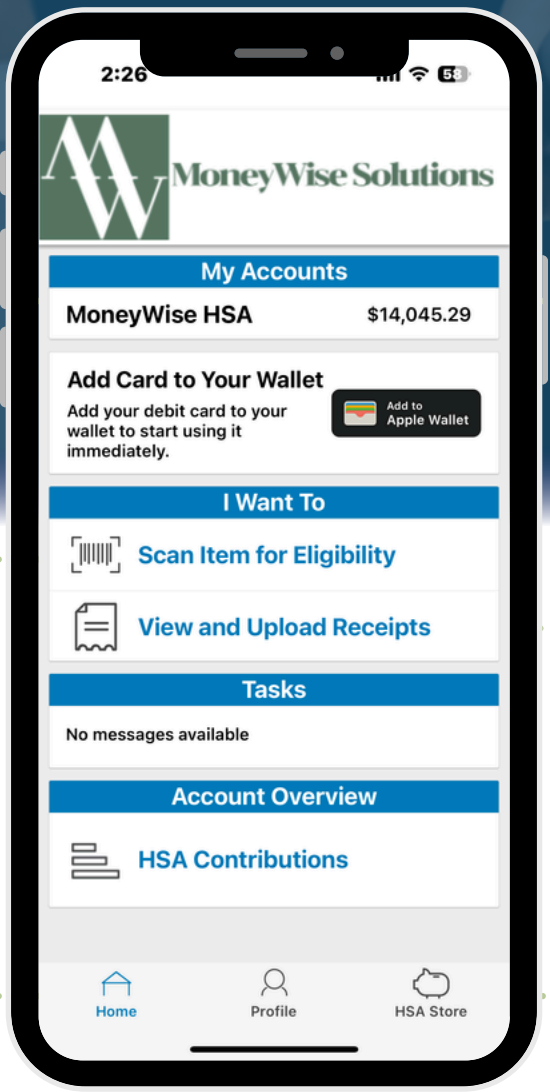
MONEYWISE SOLUTIONS

MOBILE APP GUIDE

HSA - HEALTH SAVINGS ACCOUNTS

View Accounts

Check Balances



Check Eligible Items

Submit Claims for Reimbursement

Manage Debit Card

Visit HSA Store

Download on the App Store

GET IT ON Google Play

MoneyWise Solutions

Download App & Login

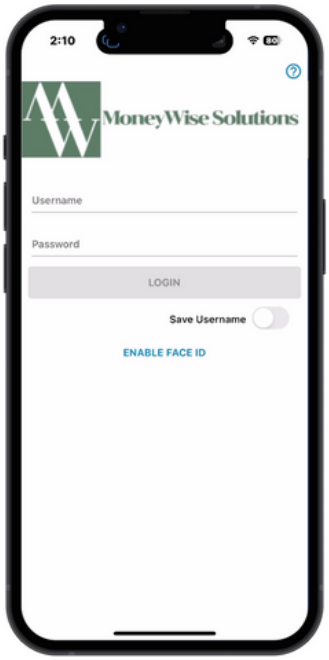
After logging into the MoneyWise Solutions Mobile App, you'll gain real-time access to view account balances, submit and review receipts, scan items to check eligibility, and more. The following pages provide an overview of the app's features, with additional details available in the Resource Center at MoneyWiseSolutions.com.

1. **Open the Apple App Store or Google Play Store** on your mobile device and search for MoneyWise Solutions.

2. Then **download app**.



3. **Login**



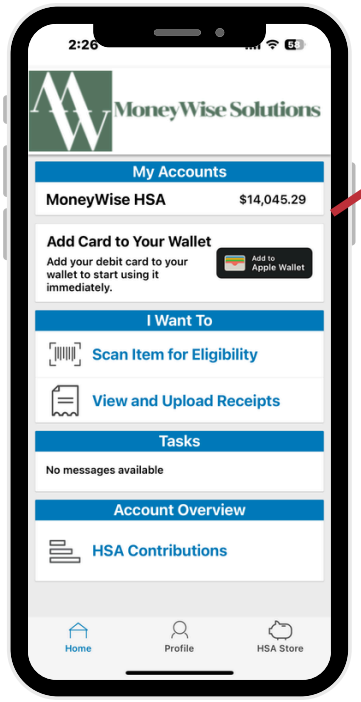
You must first create a user account online before logging into the mobile app.

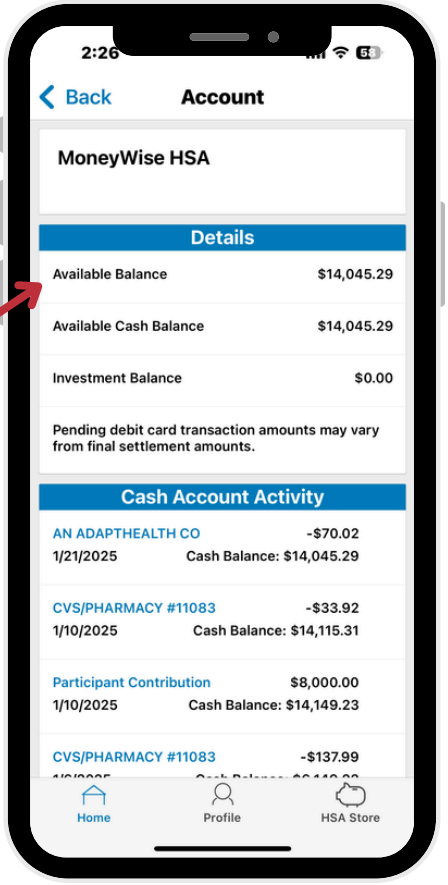


View Account Balance

The home page provides access to all app features.

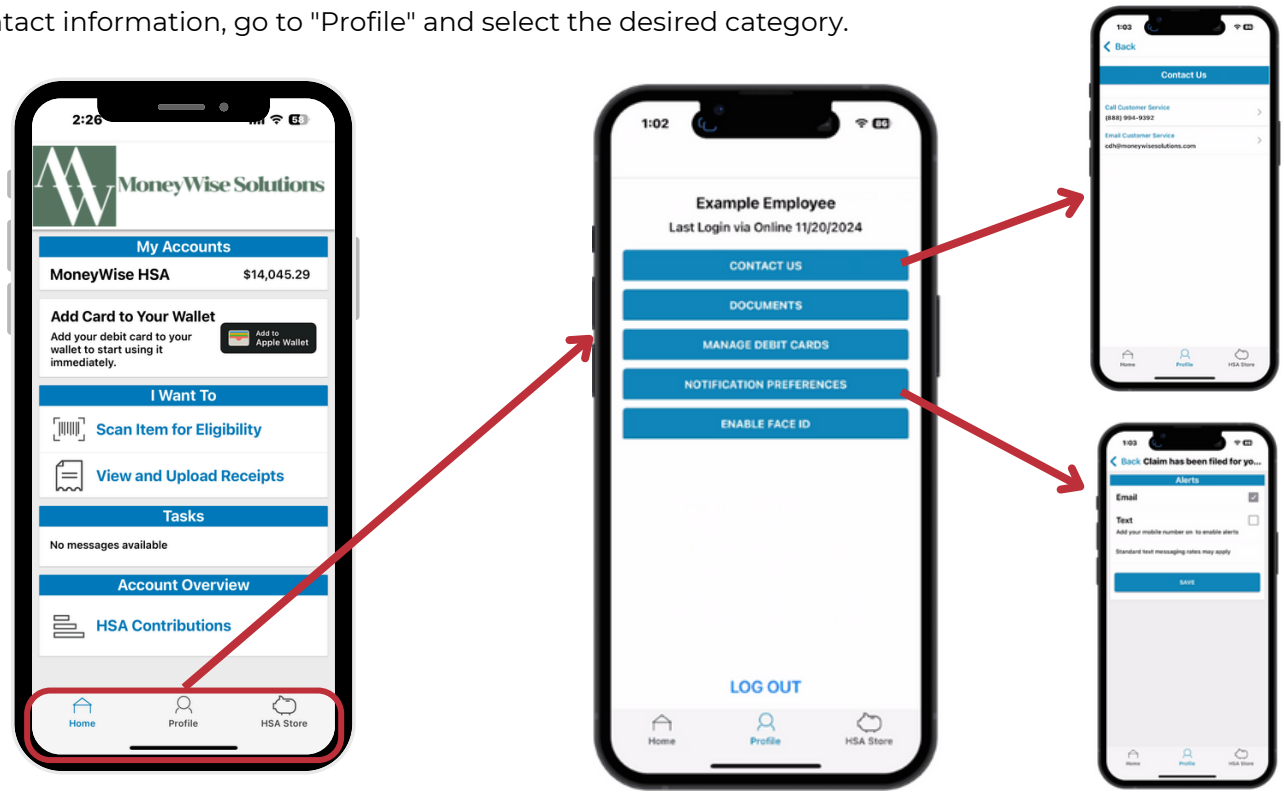
To view more details like your account balance, simply select an account under "My Accounts."





Manage Profile Settings

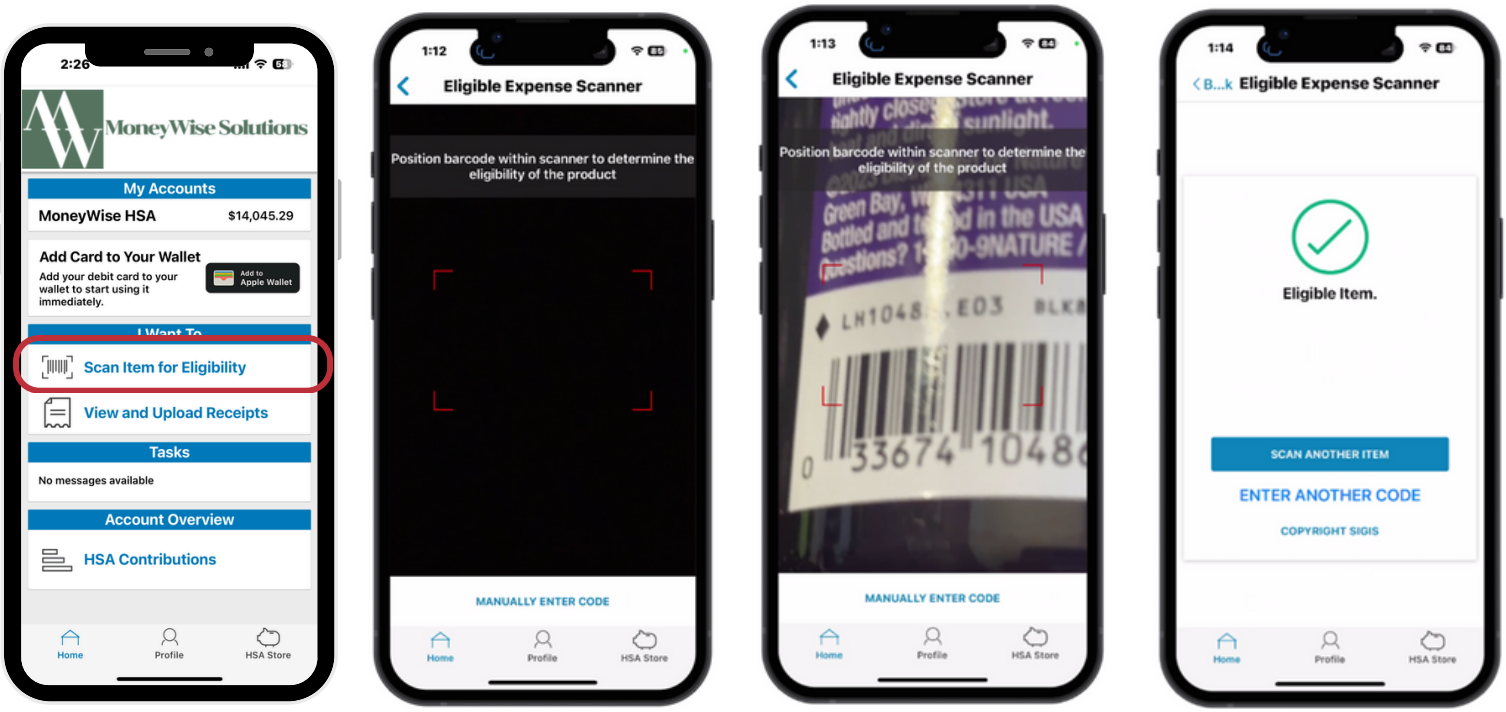
To manage your notification settings, debit cards, enable Face ID, or find contact information, go to "Profile" and select the desired category.



Check Item for Eligibility

You can scan any barcode for any item directly using your phone's camera. Additionally, you can visit the **HSA Eligibility List** online for more details.

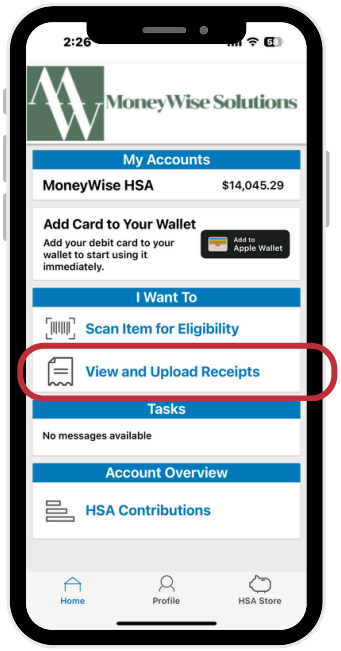
1. **Select Scan Item for Eligibility**
2. **Position barcode** within red lines
3. The system scans items automatically once in line
4. Message will appear.



View or Upload Receipts

Scanned receipts are stored here, and you can upload new ones directly through the mobile app within this section

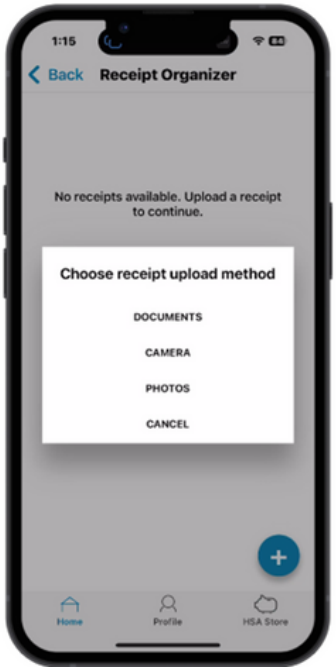
1. **Select View & Upload Receipts**



All receipts will appear here, select + to upload.



2. Select Upload Method



Success message will appear.

